# Explicit Information Flow in the HiStar OS

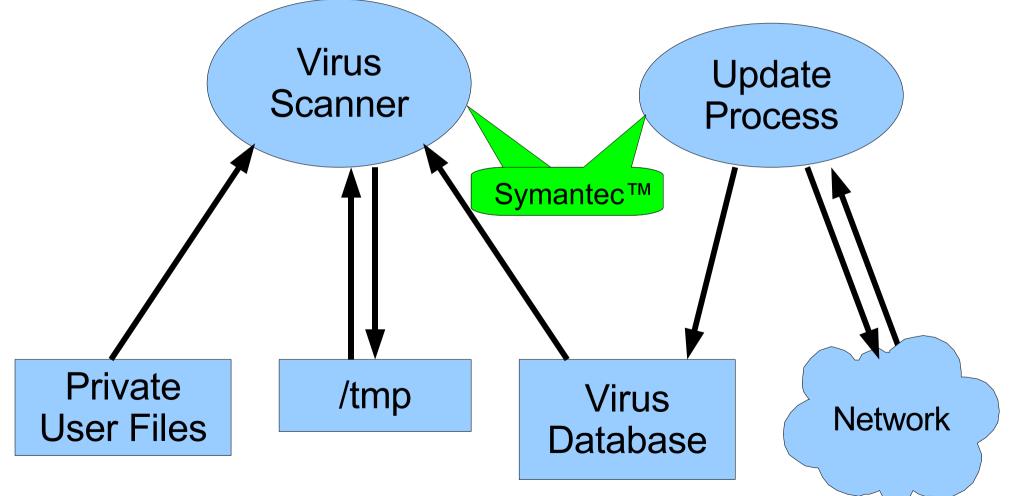
Nickolai Zeldovich, Silas Boyd-Wickizer, Eddie Kohler, David Mazières

#### Too much trusted software

- Untrustworthy code a huge problem
- Users willingly run malicious software
  - Malware, spyware, ...
- Even legitimate software is often vulnerable
  - Symantec remote vulnerability
- No sign that this problem is going away
- Can an OS make untrustworthy code secure?

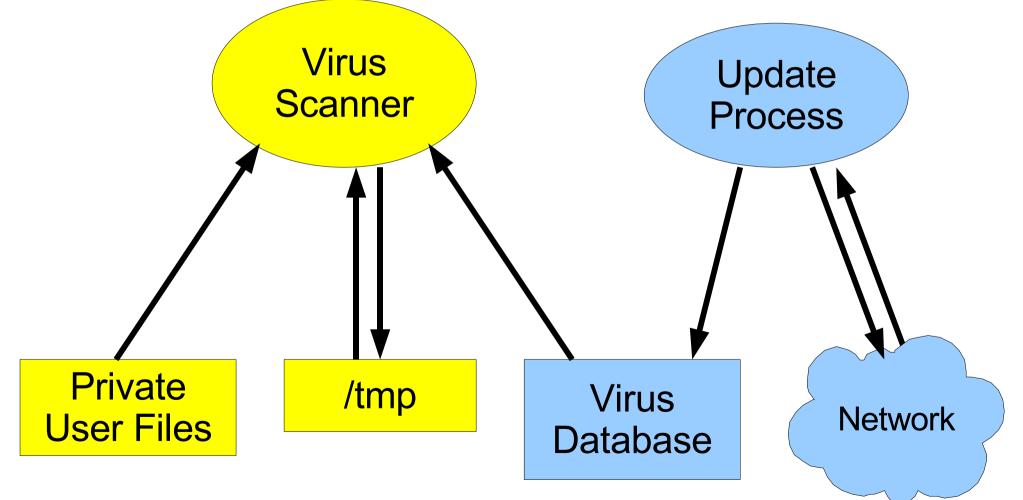
#### **Example: Virus Scanner**

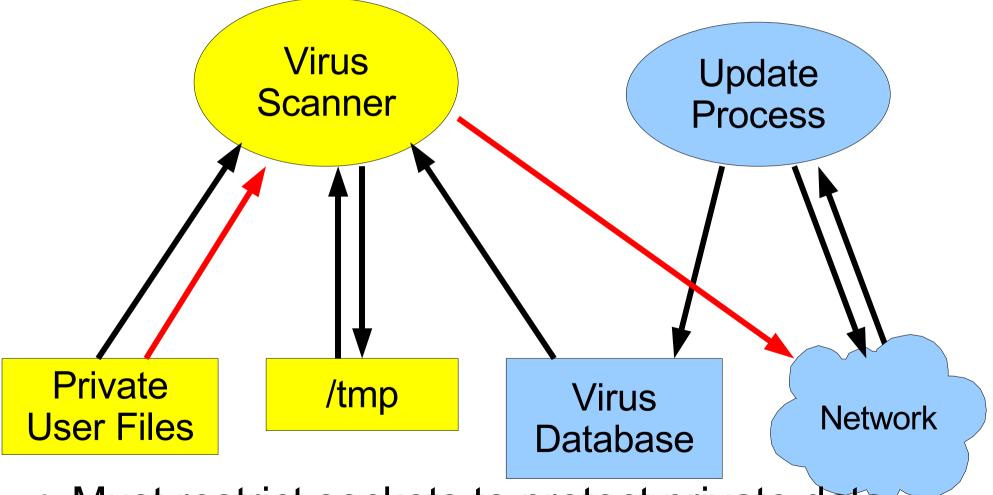
Goal: private files cannot go onto the network



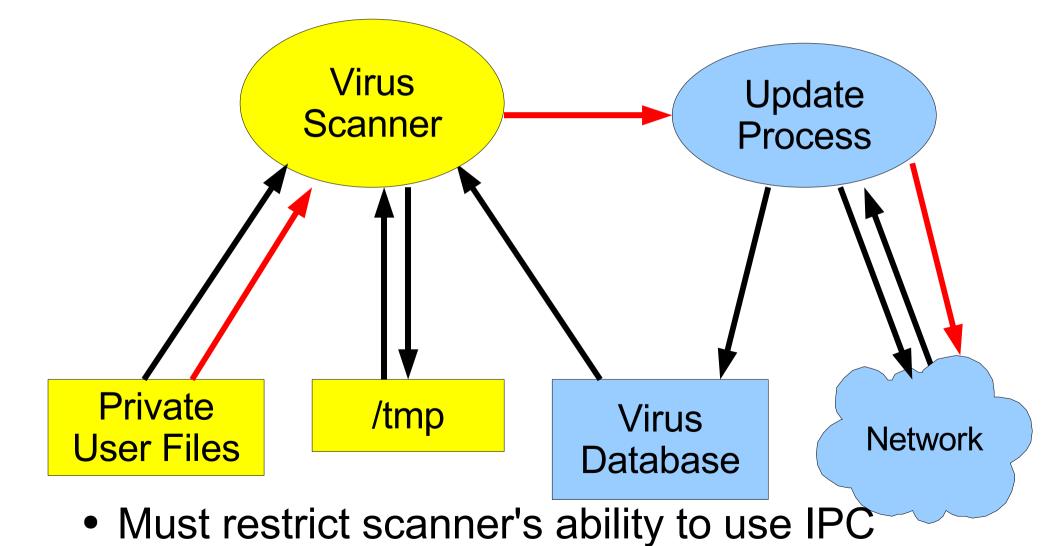
#### **Information Flow Control**

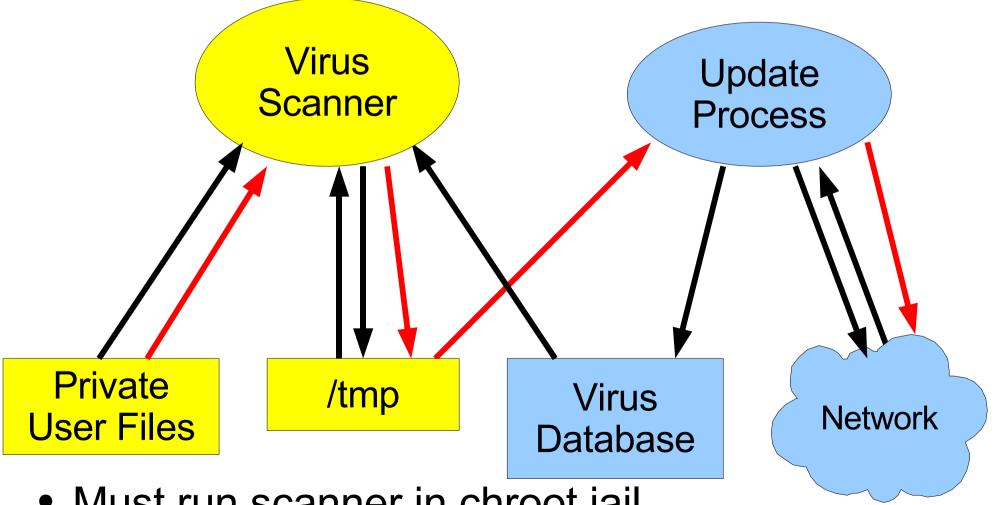
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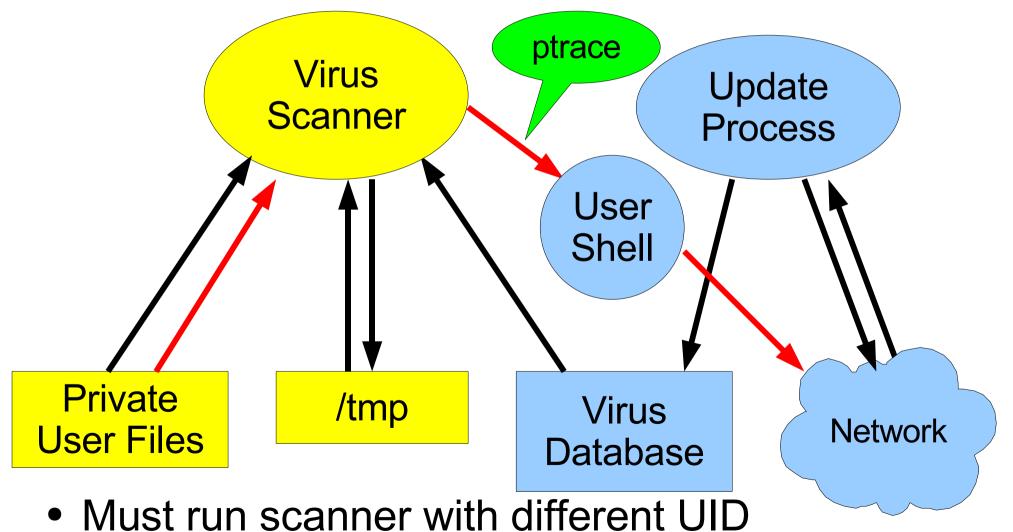


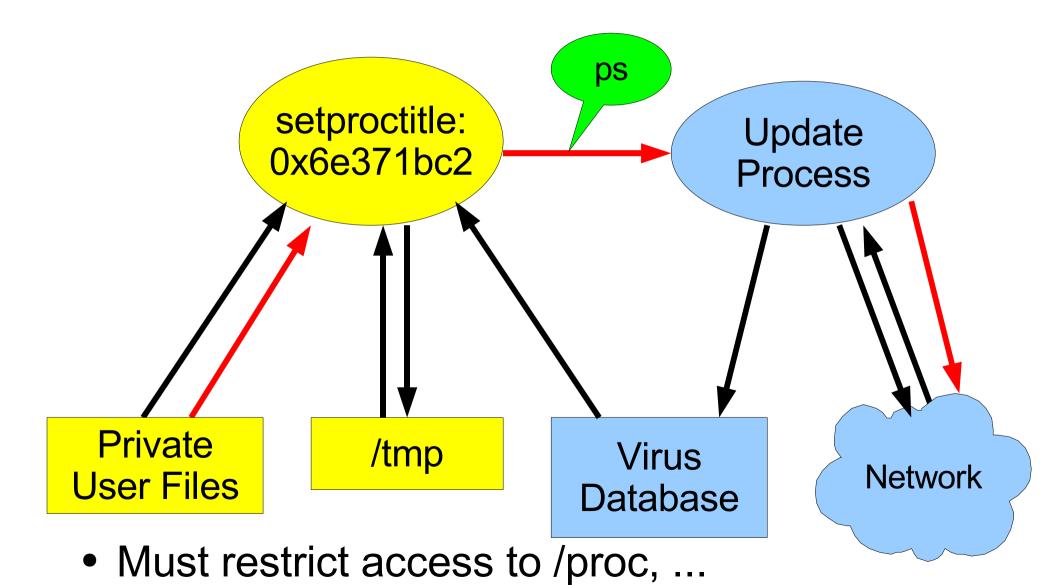
Must restrict sockets to protect private data

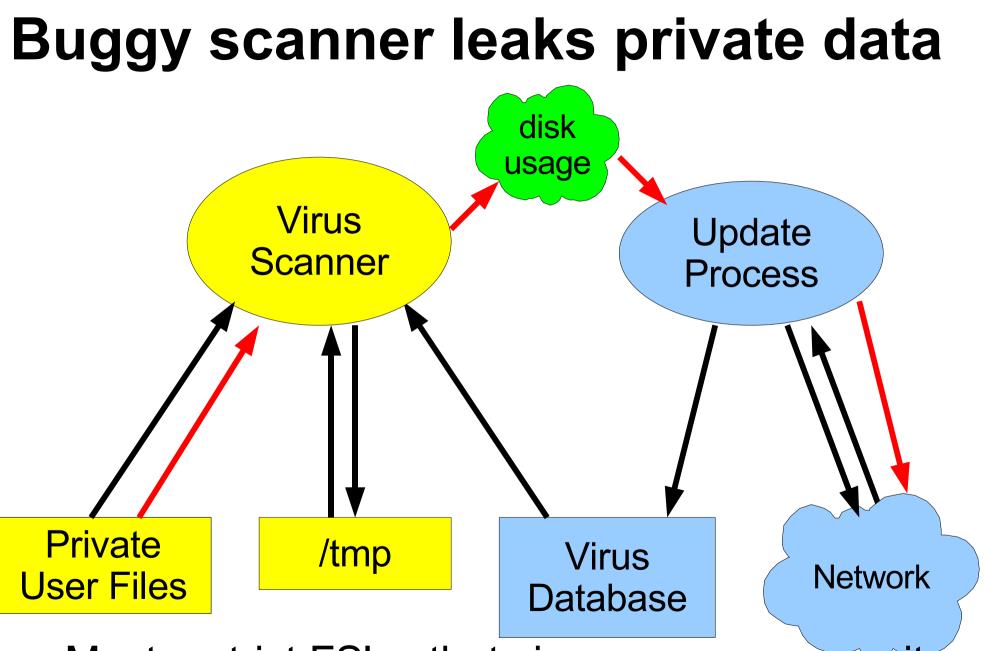




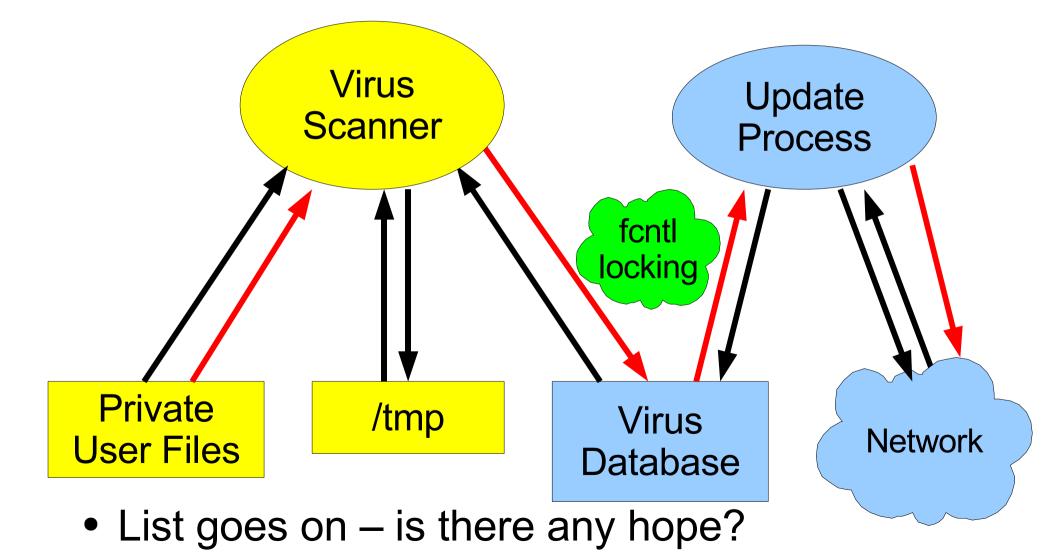
Must run scanner in chroot jail



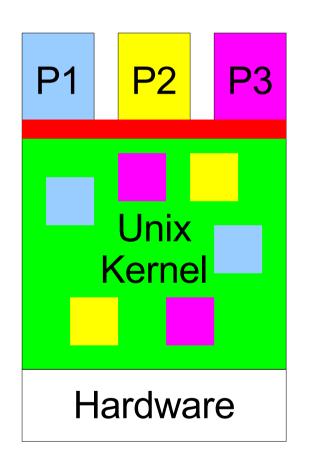




Must restrict FS'es that virus scanner can write



## What's going on?



Unix

- Kernel not designed to enforce these policies
- Retrofitting difficult
  - Need to track potentially any memory observed or modified by a system call!
  - Hard to even enumerate

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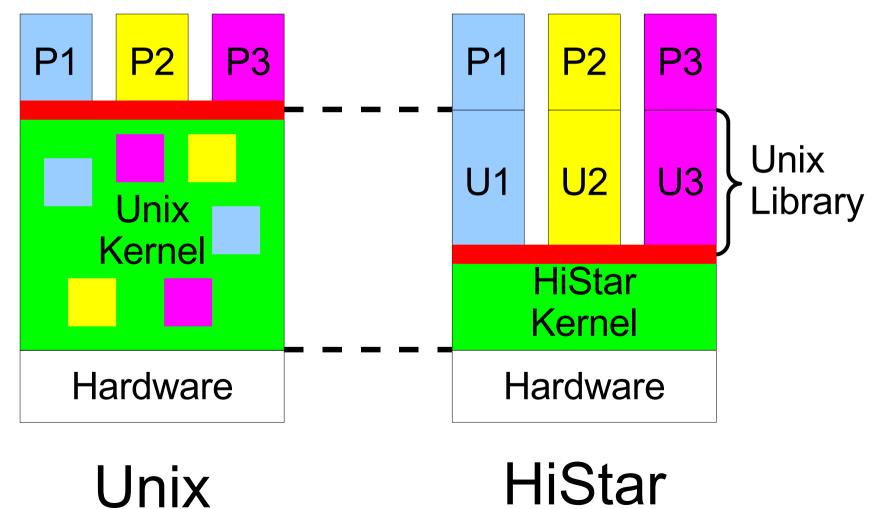
P1	P2	<b>P</b> 3
	Unix Kerne	
Hardware		

Unix

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  - Need to track potentially any memory observed or modified by a system call!
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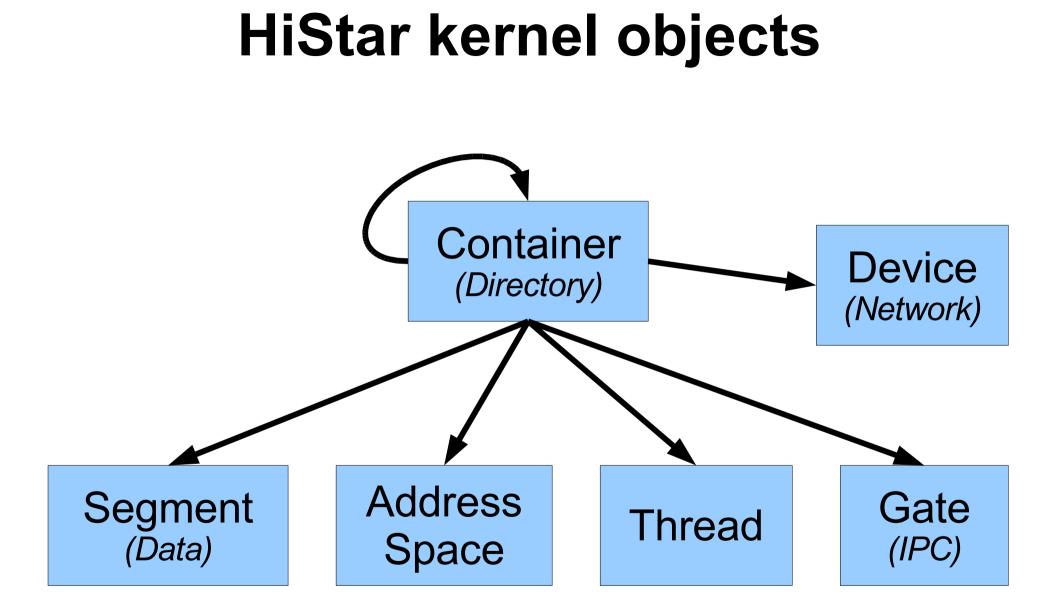
#### **HiStar Solution**

• Make all state explicit, track all communication

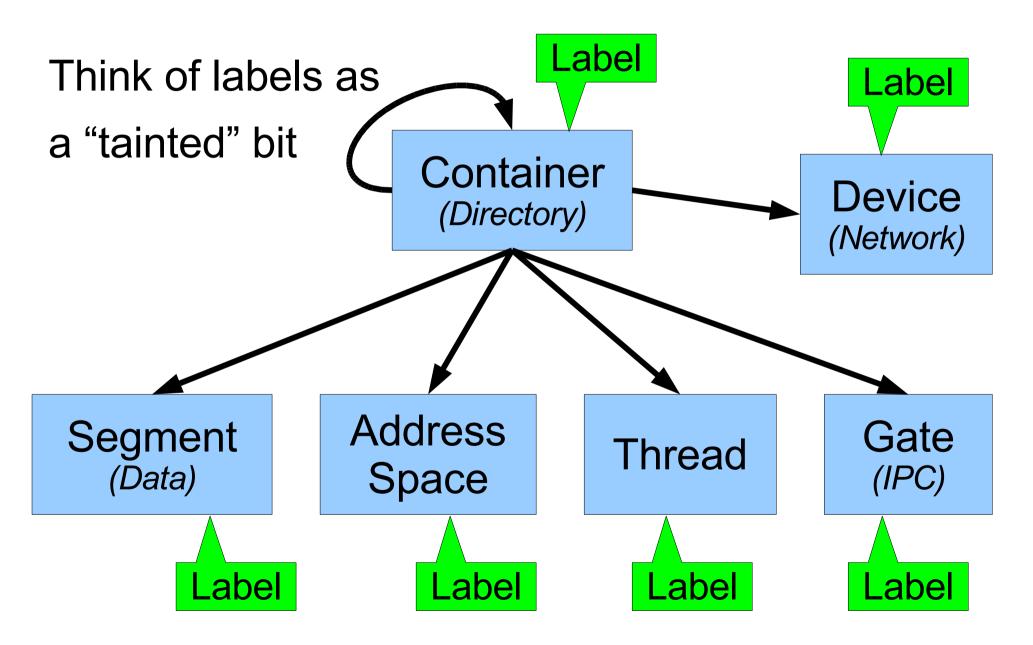


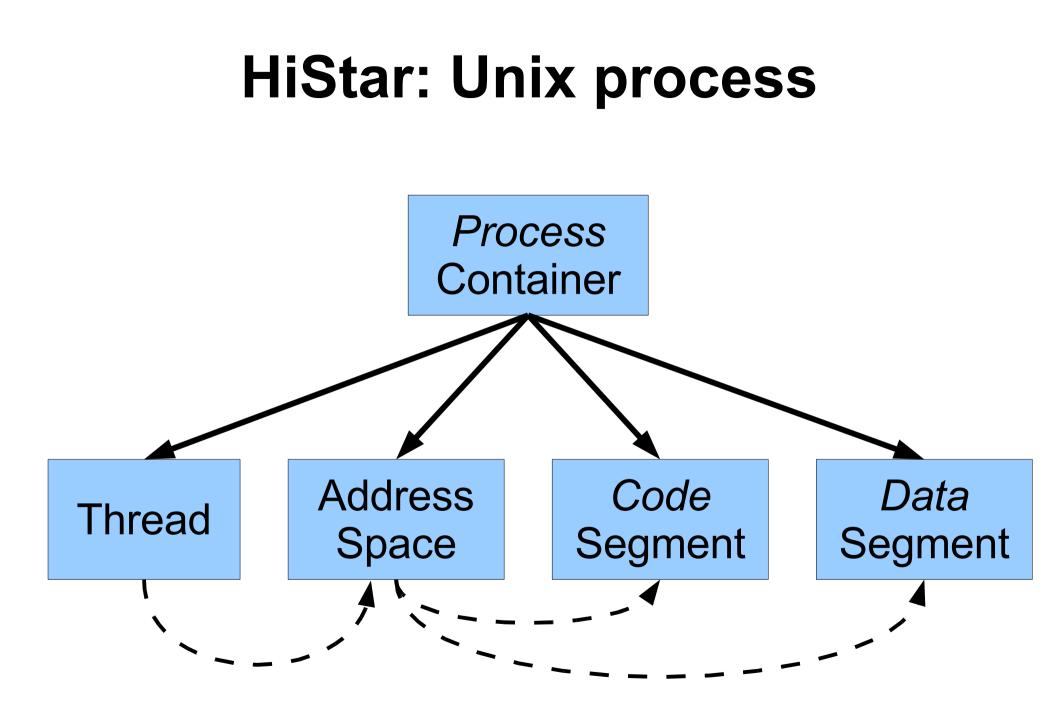
### **HiStar: Contributions**

- Narrow kernel interface, few comm. channels
  - Minimal mechanism: enough for a Unix library
  - Strong control over information flow
- Unix support implemented as user-level library
  - Unix communication channels are made explicit, in terms of HiStar's mechanisms
  - Provides control over the gamut of Unix channels

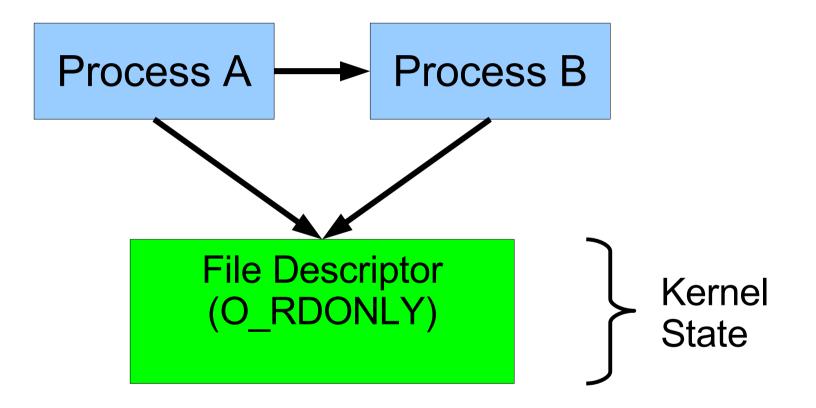


#### **HiStar kernel objects**



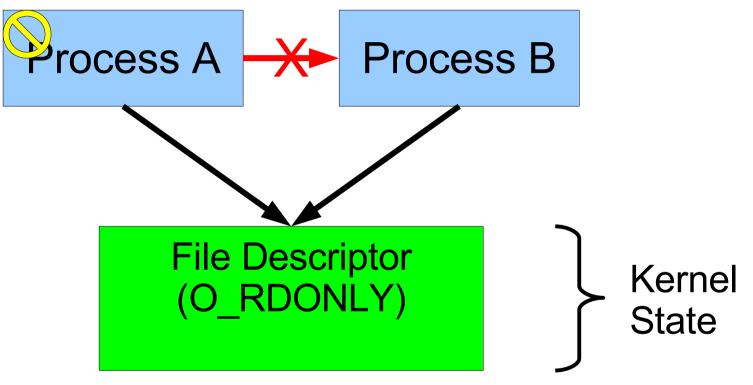


#### **Unix File Descriptors**

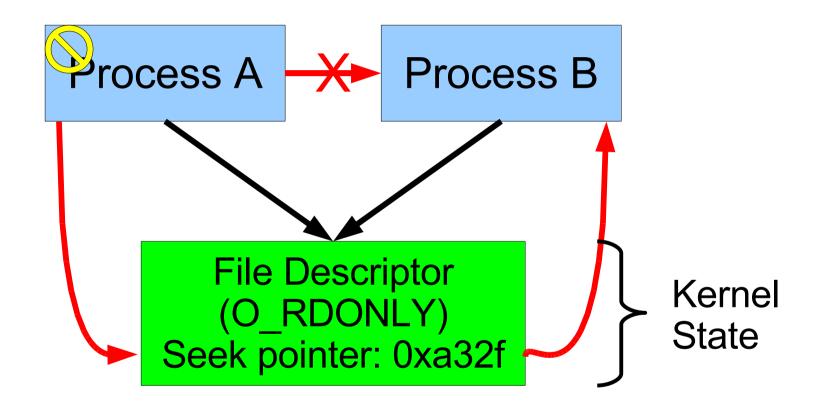


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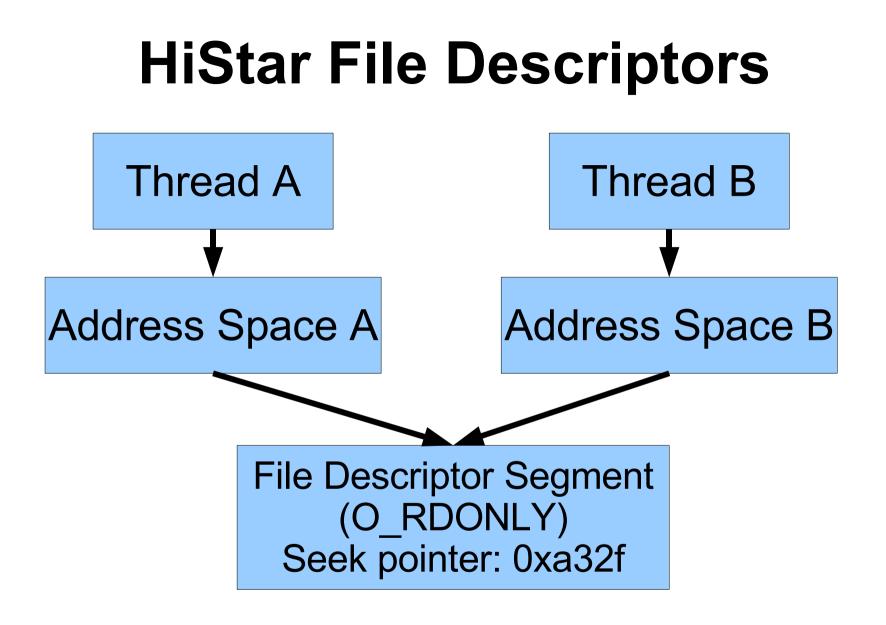
• Tainted process only talks to other tainted procs

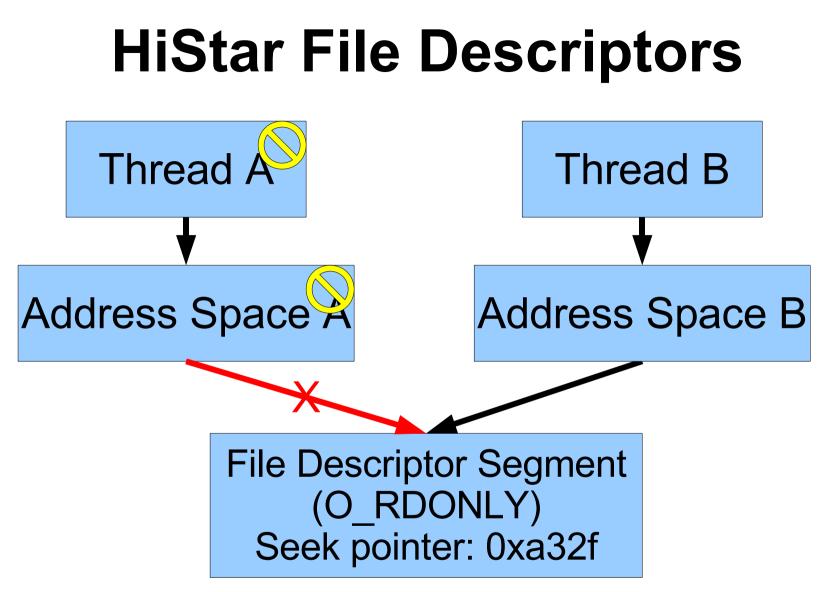


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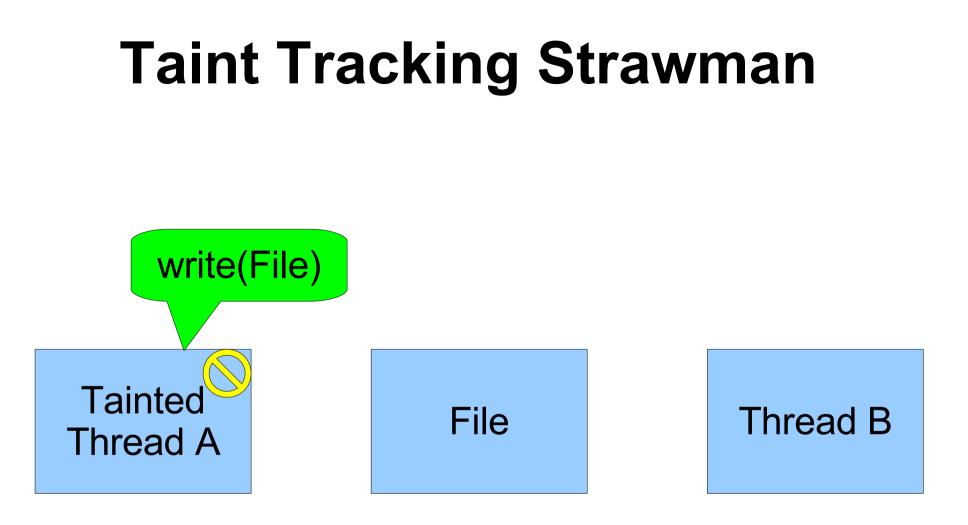


• Lots of shared state in kernel, easy to miss



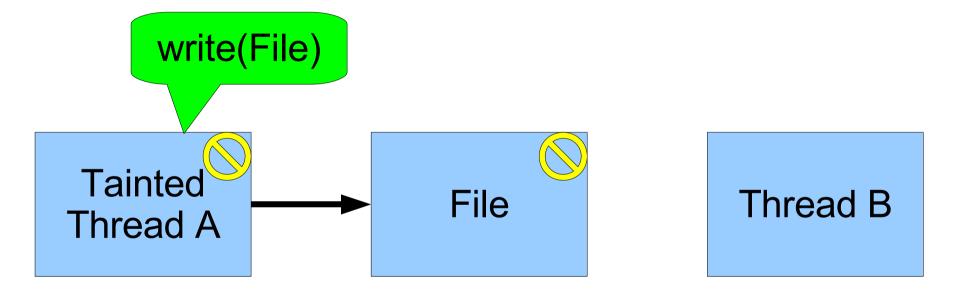


- All shared state is now explicitly labeled
- Just need segment read/write checks



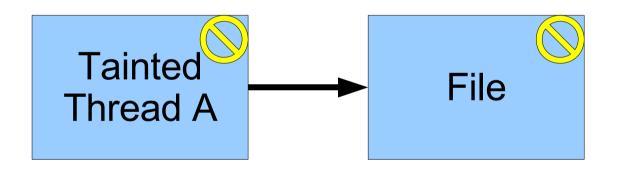
#### **Taint Tracking Strawman**

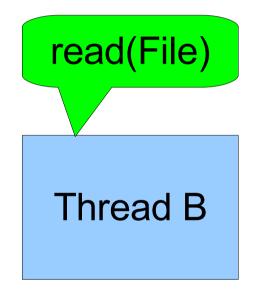
Propagate taint when writing to file



### **Taint Tracking Strawman**

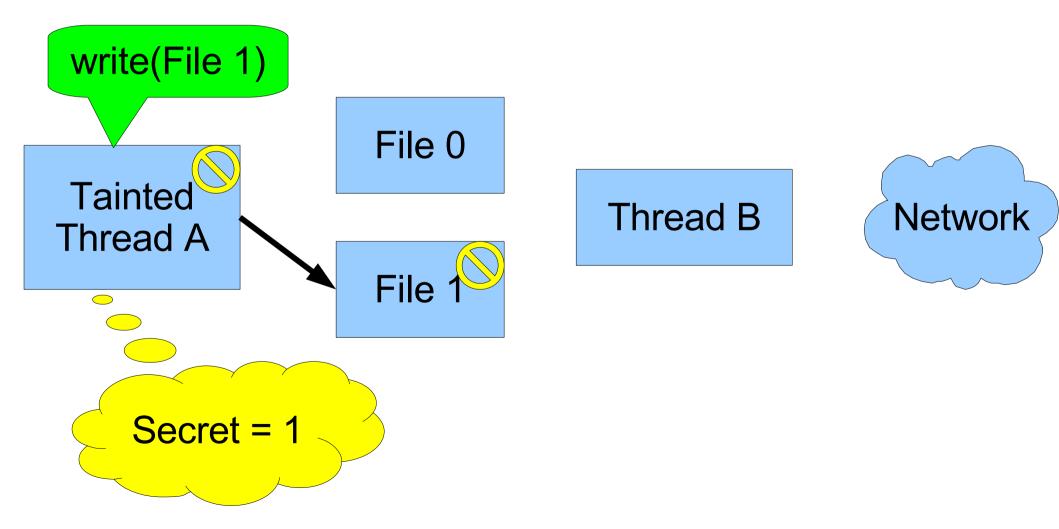
- Propagate taint when writing to file
- What happens when reading?

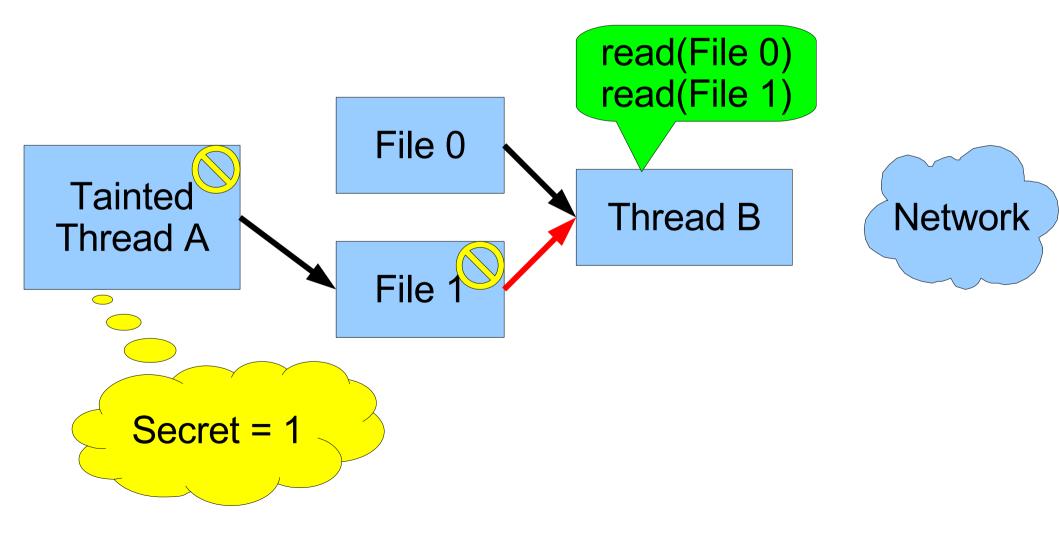


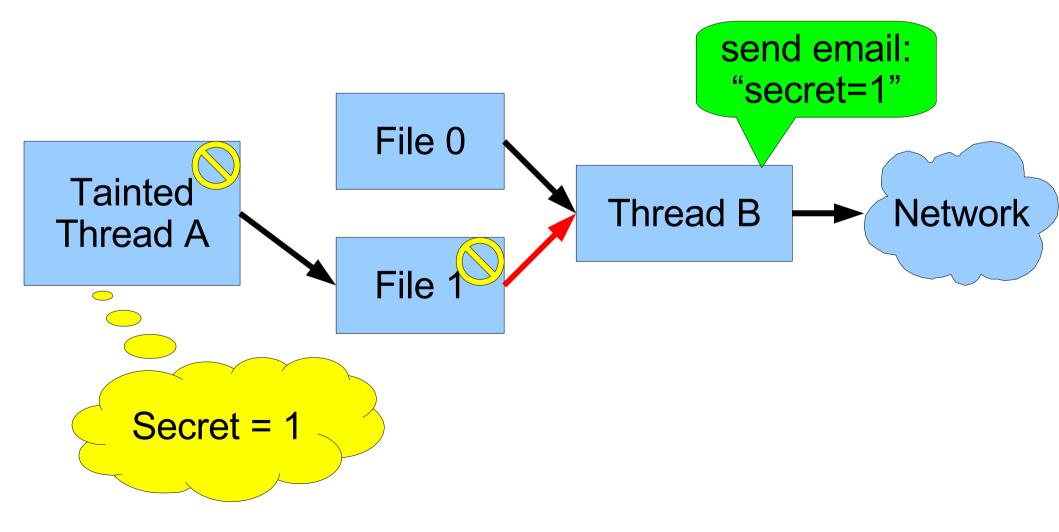


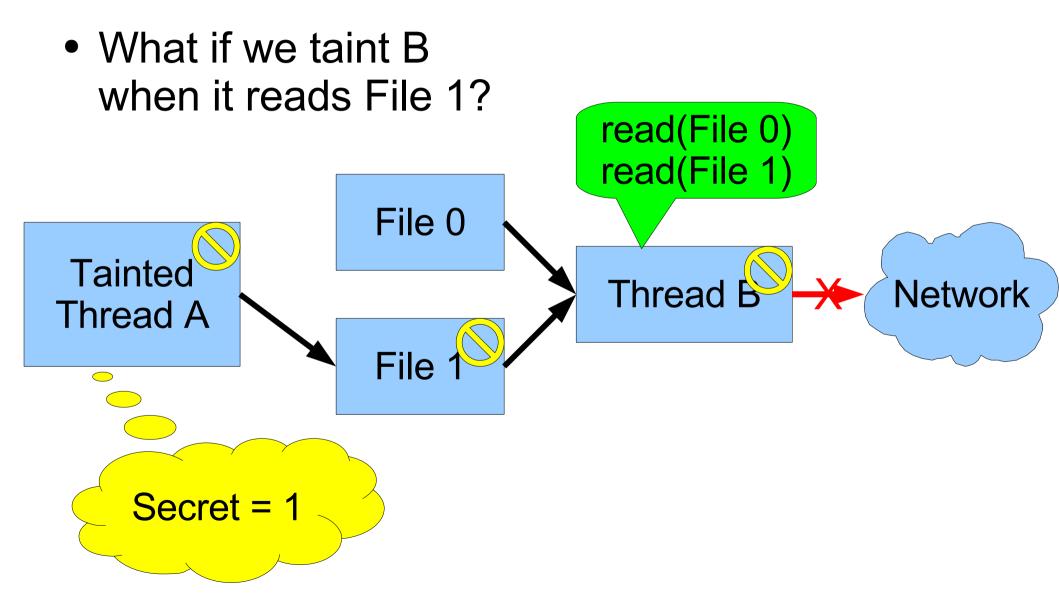
#### **Taint Tracking Strawman** read(File) ACCESS Tainted File **Thread B** Thread A DENIED

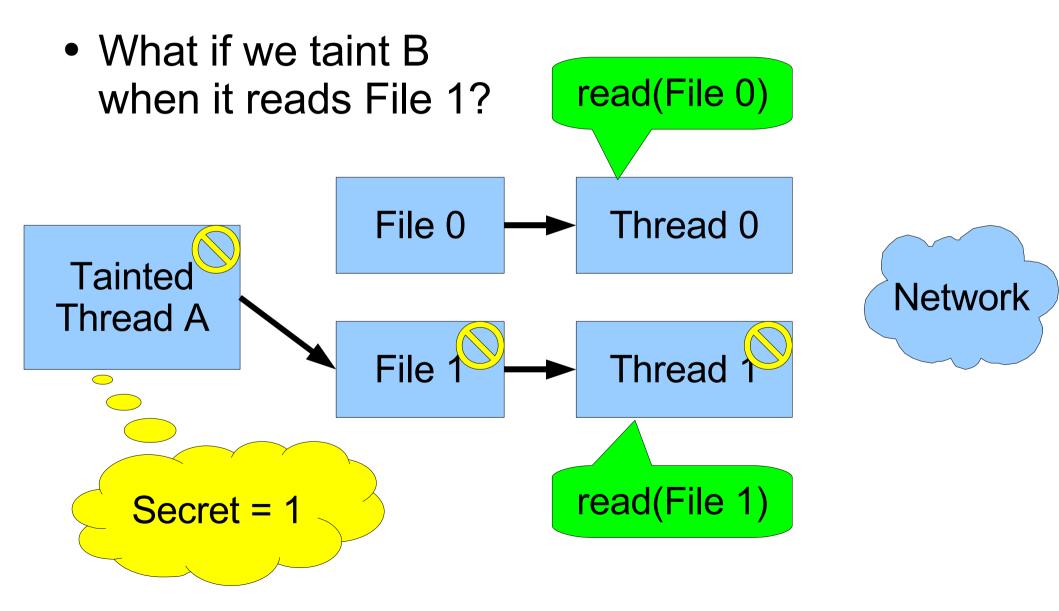
### **Strawman has Covert Channel** File 0 Tainted **Thread B Network** Thread A File 1 $\bigcirc$ Secret = 1

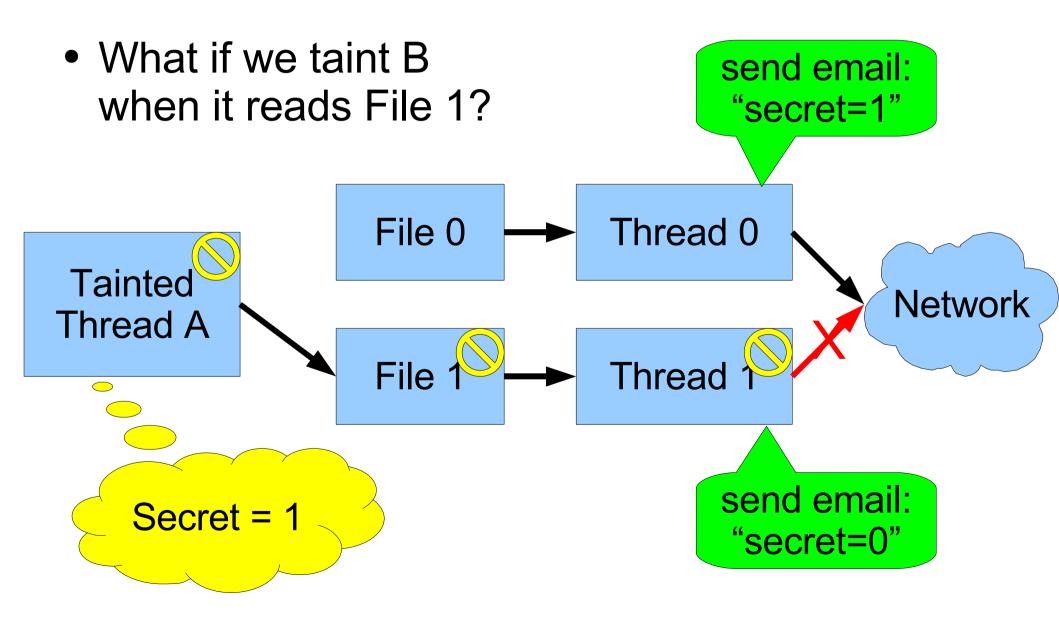






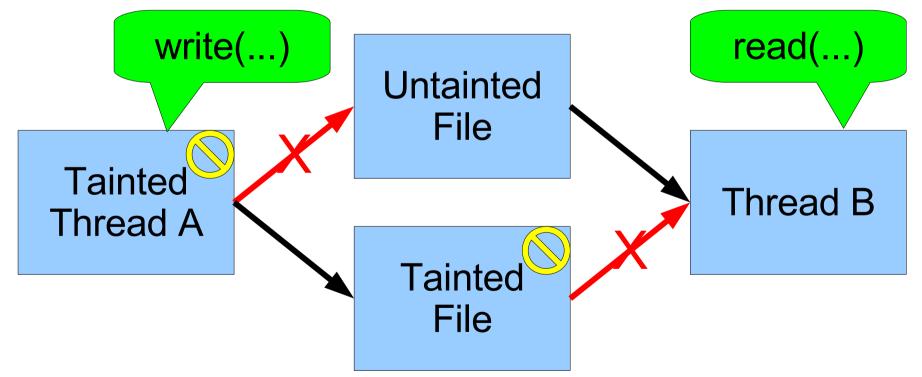






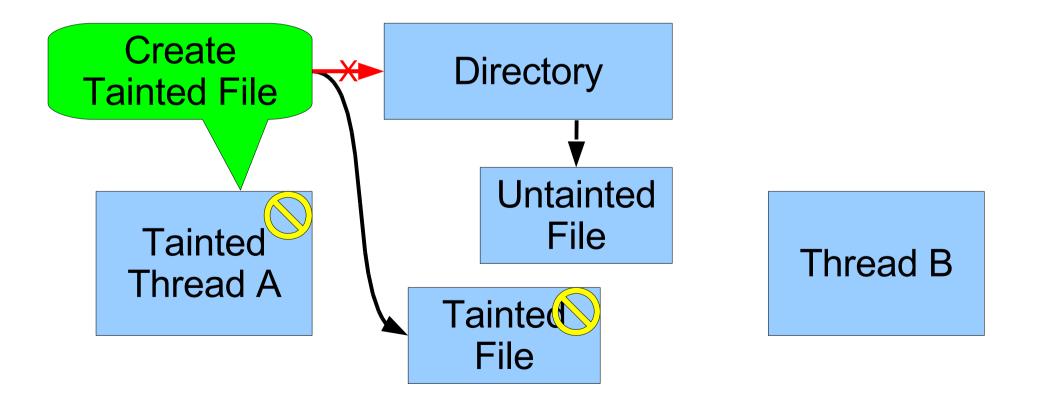
#### **HiStar: Immutable File Labels**

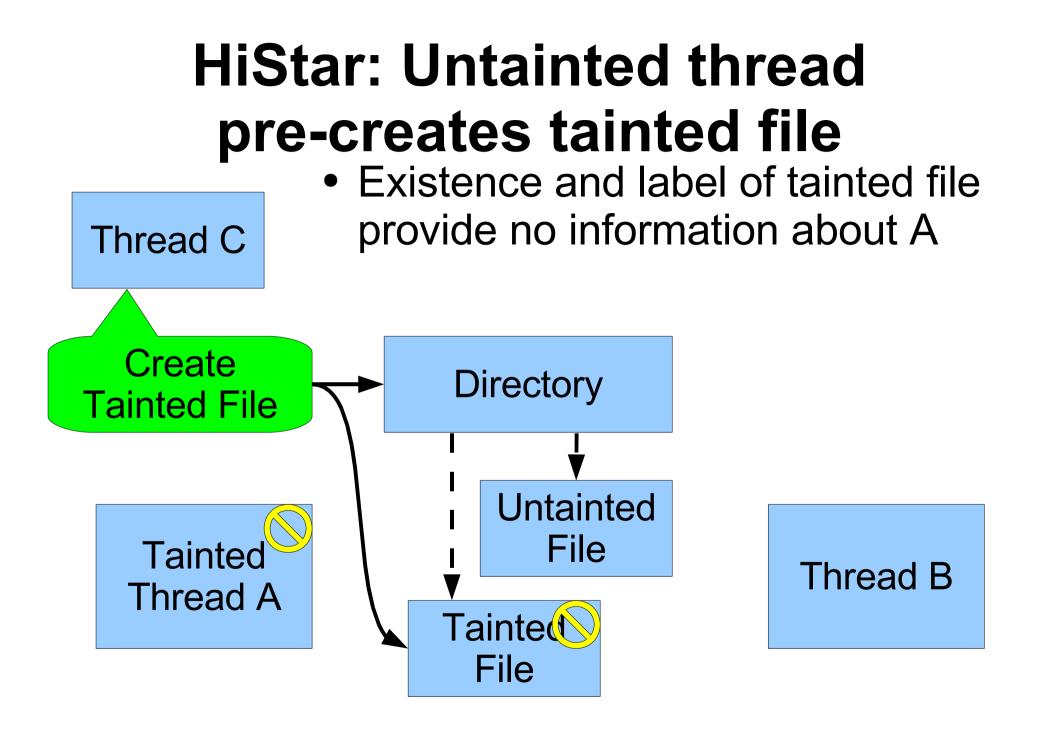
- Label (taint level) is state that must be tracked
- Immutable labels solve this problem!



#### Who creates tainted files?

• Tainted thread can't modify untainted directory to place the new file there...

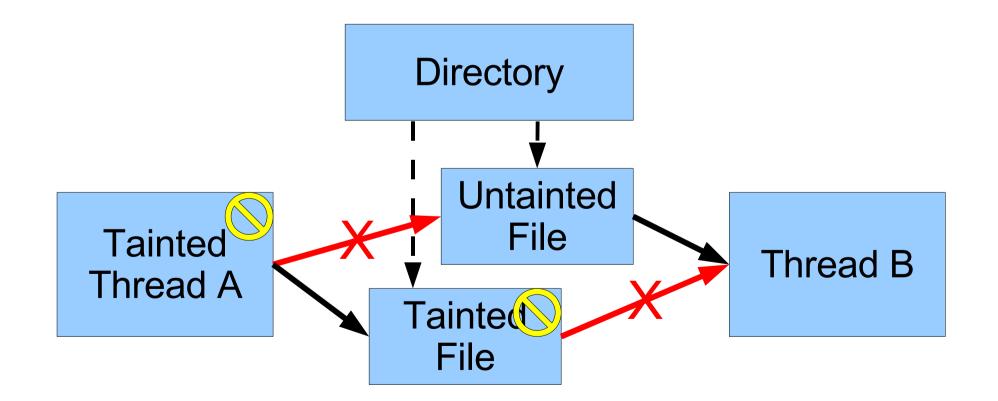




### **Reading a tainted file**

Thread C

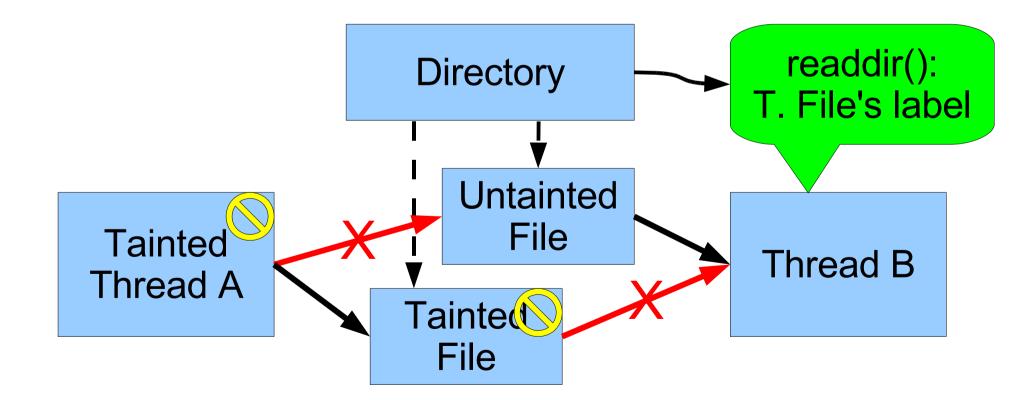
• Existence and label of tainted file provide no information about A



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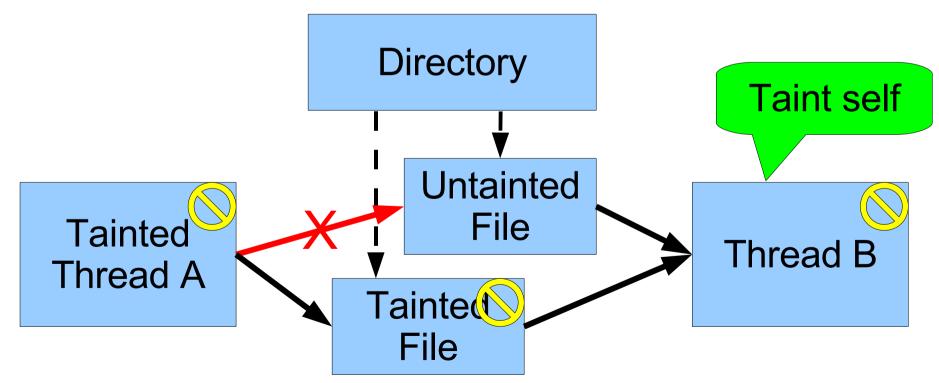
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## **Reading a tainted file**

Thread C

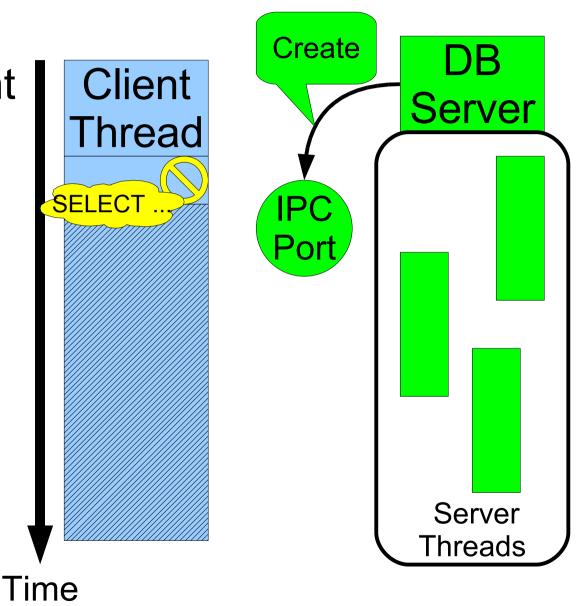
- Existence and label of tainted file provide no information about A
- Neither does B's decision to taint



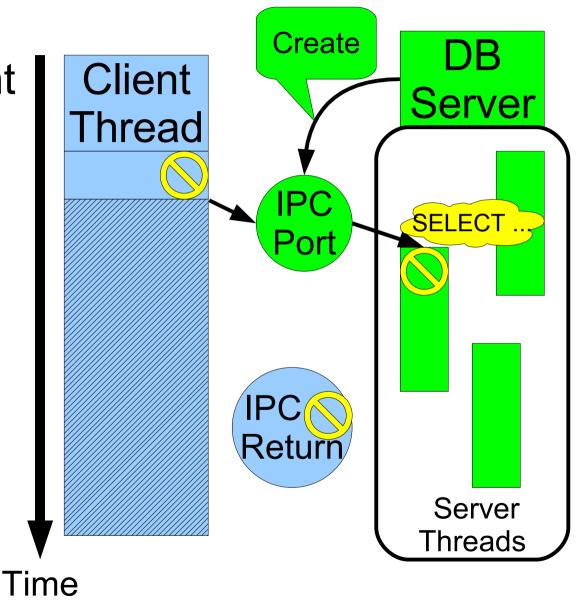
### HiStar avoids file covert channels

- Immutable labels prevent covert channels that communicate through label state
- Untainted threads pre-allocate tainted files
  - File existence or label provides no secret information
- Threads taint themselves to read tainted files
  - Tainted file's label accessible via parent directory

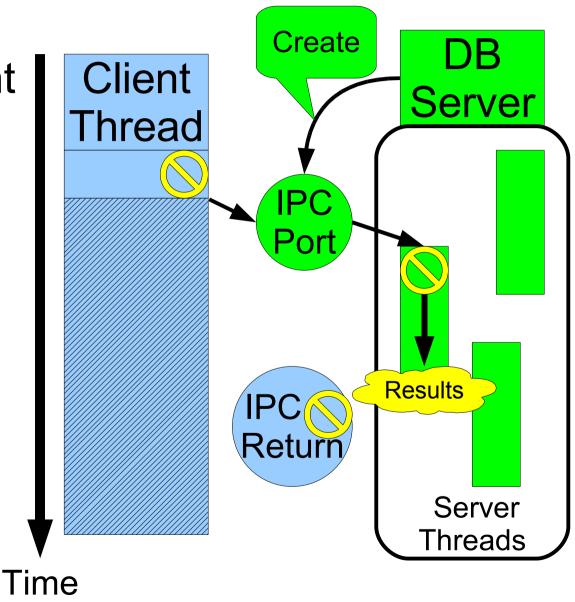
- IPC with tainted client
  - Taint server thread during request



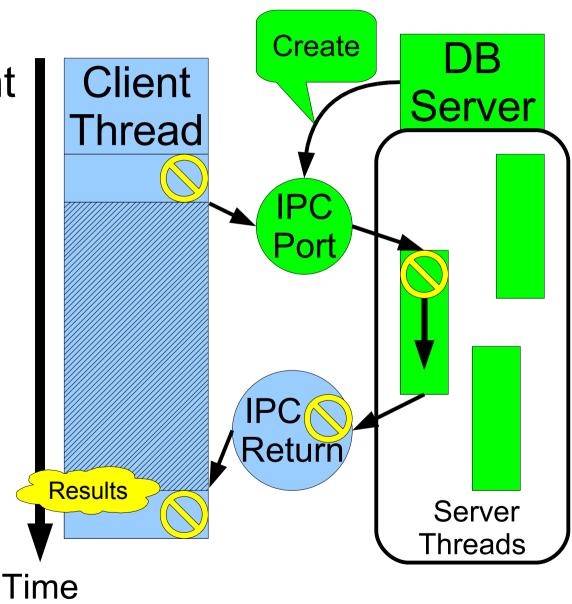
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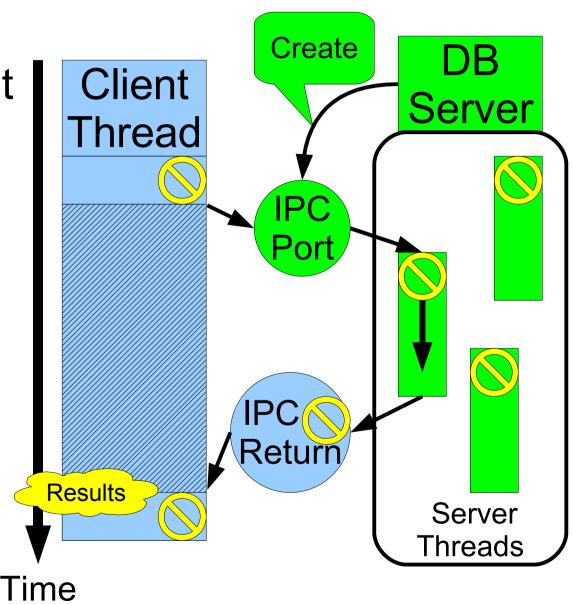
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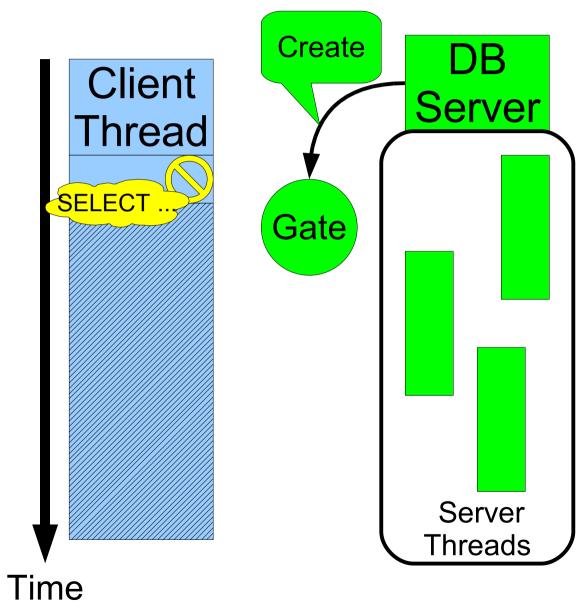
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  - Secrecy preserved?



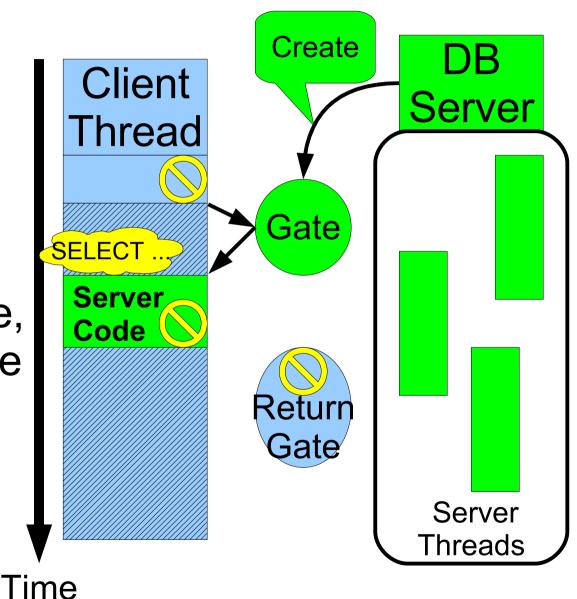
- IPC with tainted client
  - Taint server thread during request
  - Secrecy preserved?
- Lots of client calls
  - Limit server threads?
    Leaks information...
  - Otherwise, no control over resources!



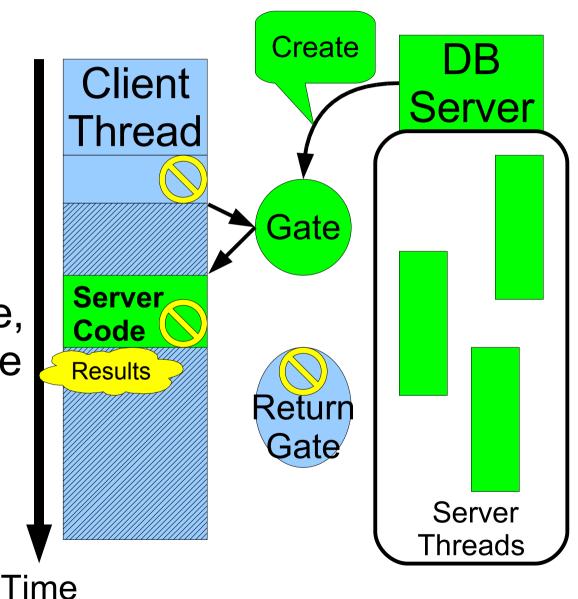
Client donates initial resources (thread)



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- Client thread runs in server address space, executing server code

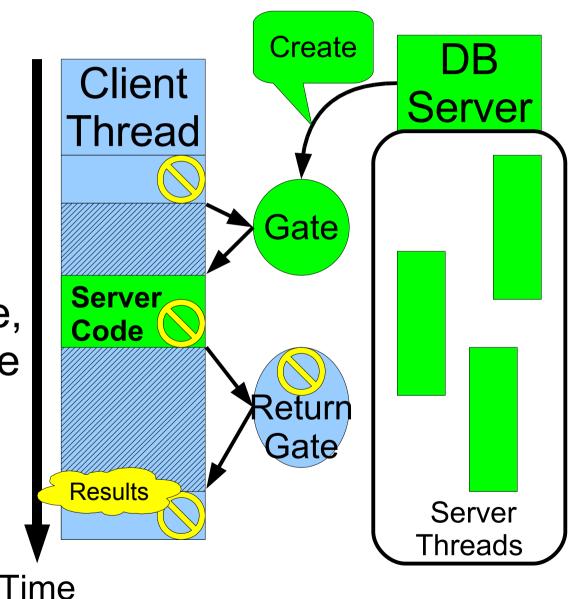


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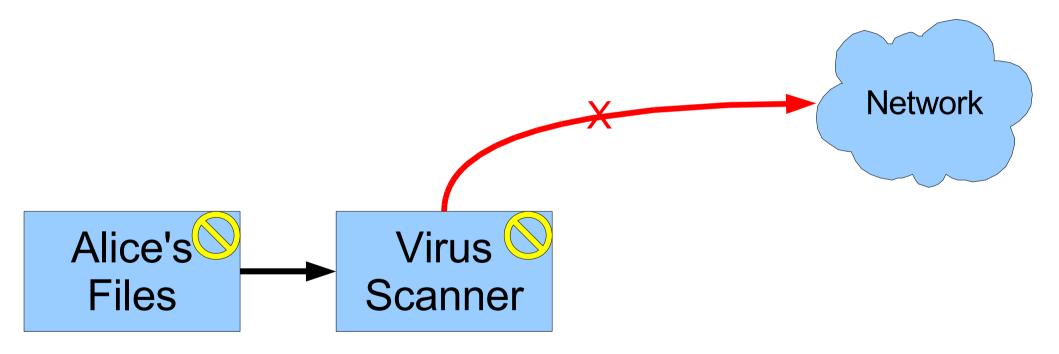


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 No implicit resource allocation – no leaks

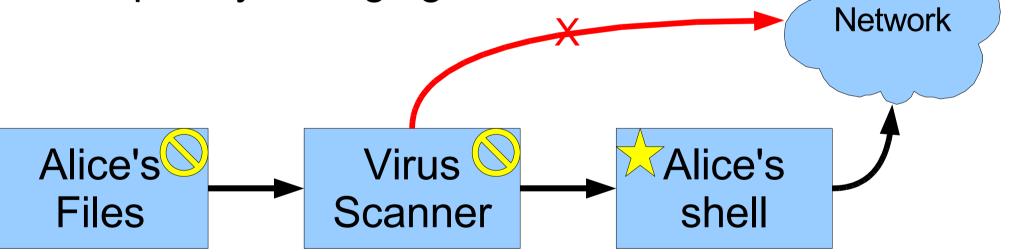


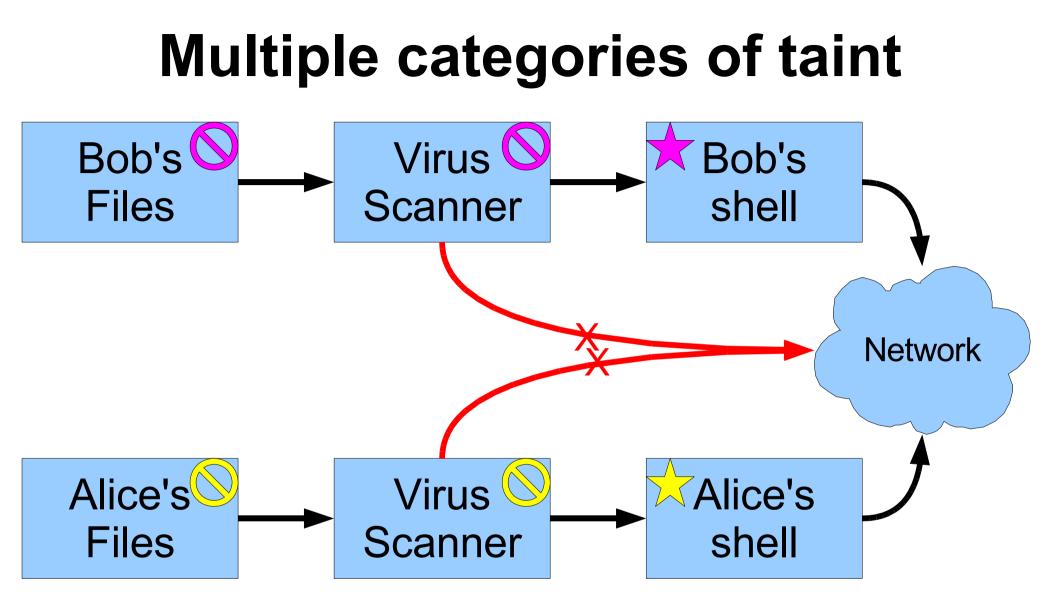
### How do we get anything out?



### "Owner" privilege

- Yellow objects can only interact with other yellow objects, or objects with yellow star
- Small, trusted shell can isolate a large, frequently-changing virus scanner





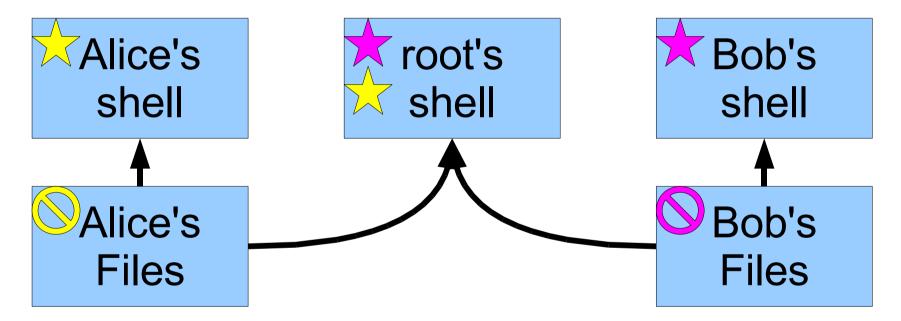
- Owner privilege and information flow control are the only access control mechanism
- Anyone can allocate a new category, gets star

### What about "root"?

- Huge security hole for information flow control
  - Observe/modify anything violate any security policy
- Make it explicit
  - Can be controlled as necessary

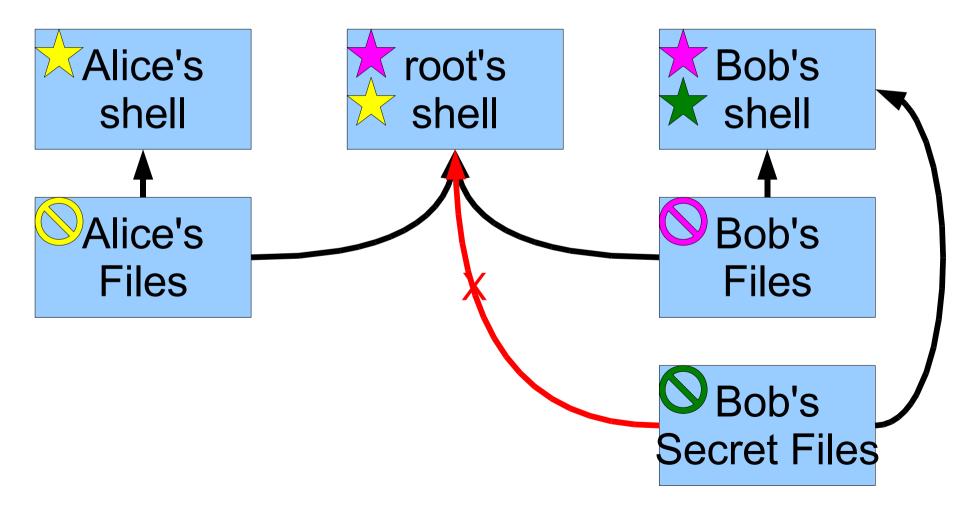
## HiStar root privileges are explicit

Kernel gives no special treatment to root



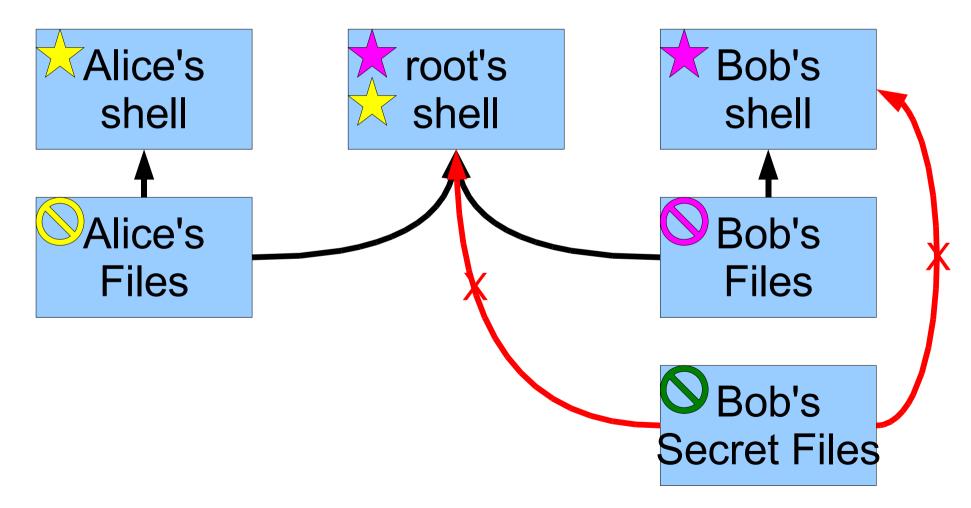
## HiStar root privileges are explicit

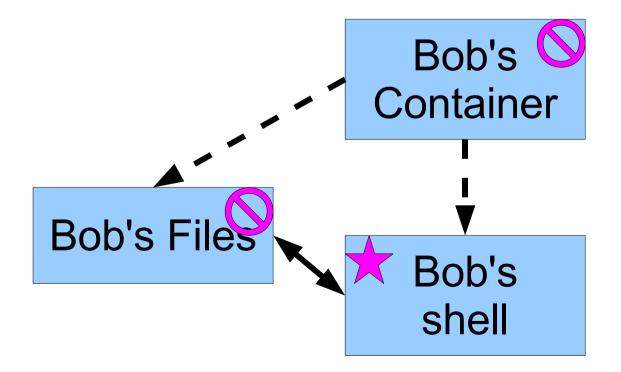
• Users can keep secret data inaccessible to root



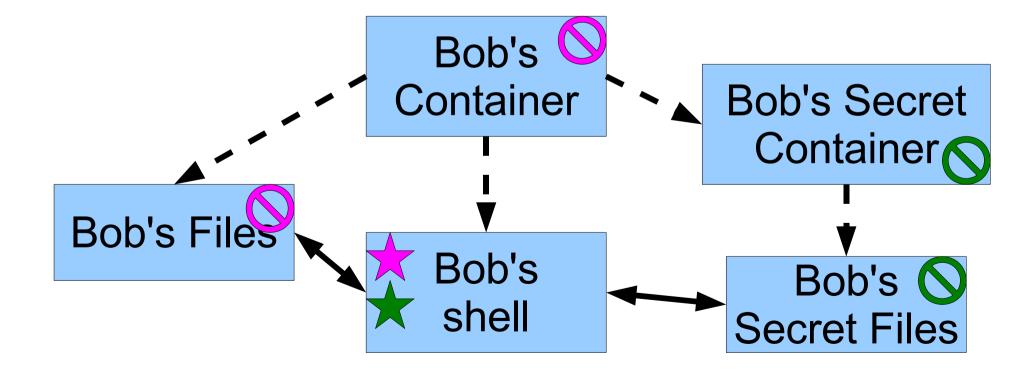
### What about inaccessible files?

Noone has privilege to access Bob's Secret Files

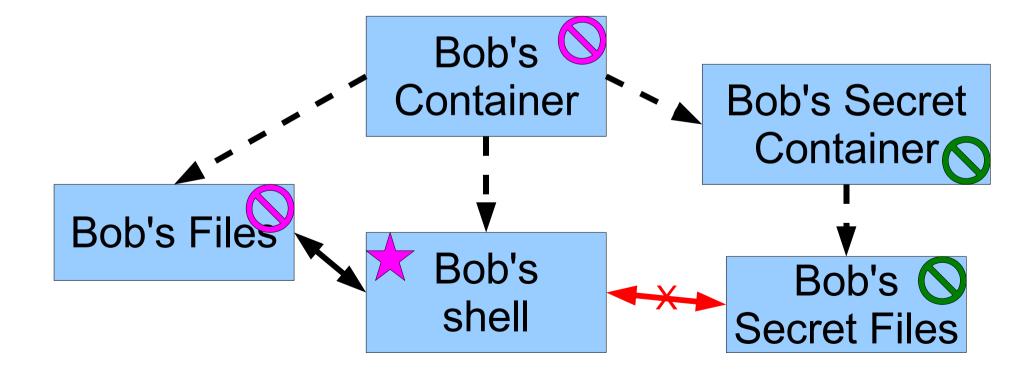




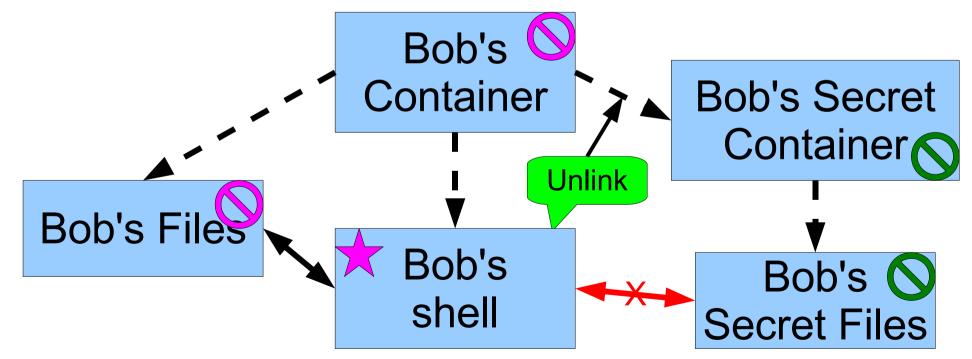
Create a new sub-container for secret files



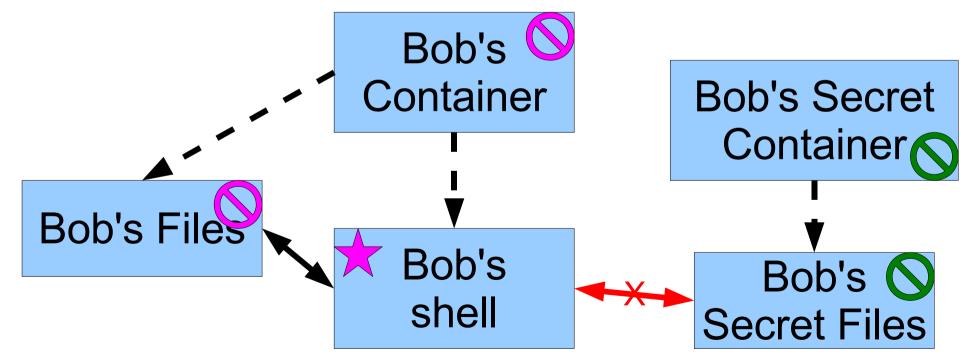
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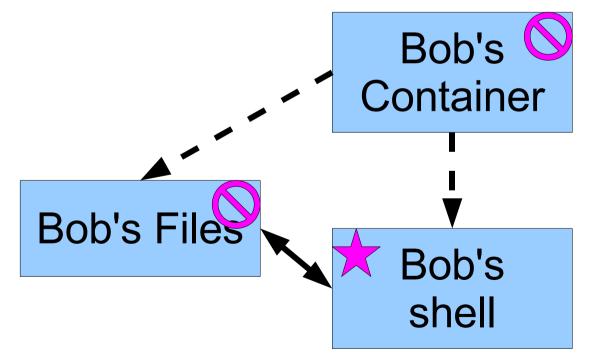
- Create a new sub-container for secret files
- Bob can delete sub-container even if he cannot otherwise access it!

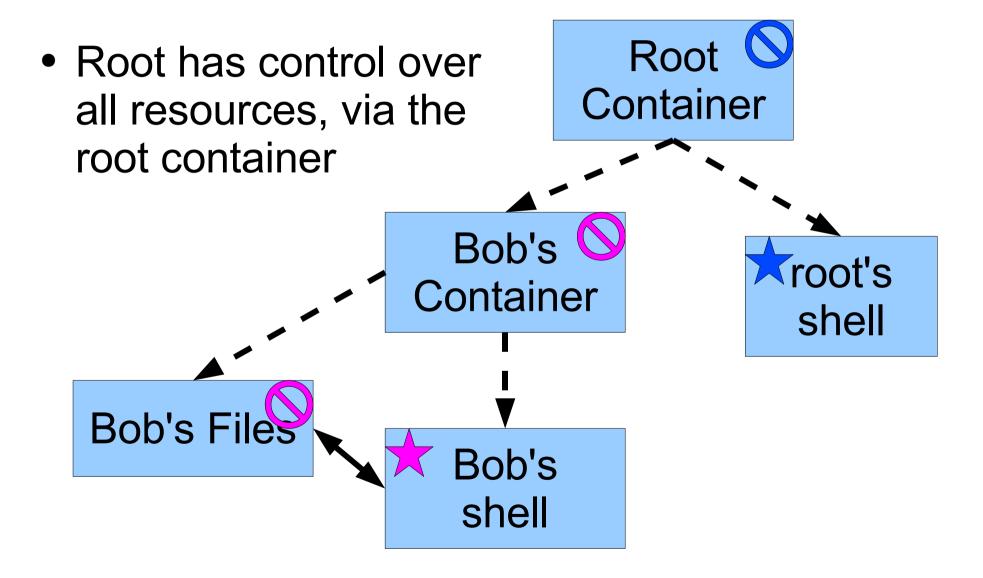


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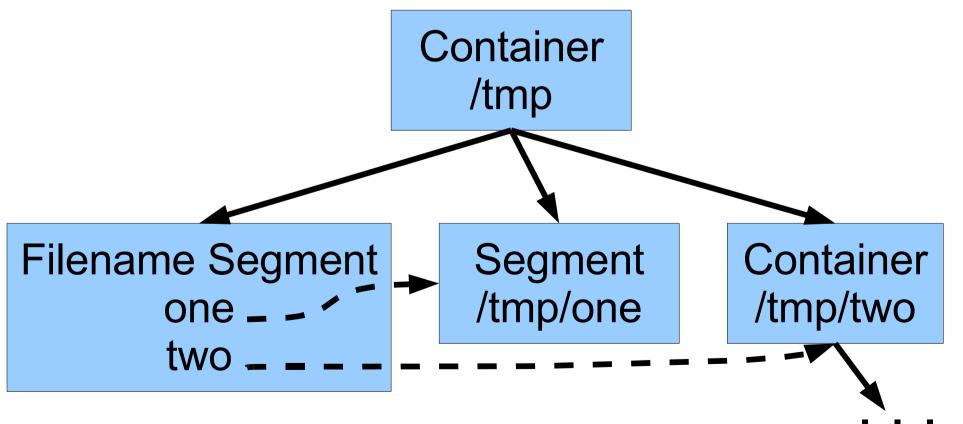


## **Persistent Storage**

- Unix: file system implemented in the kernel
  - Many potential pitfalls leading to covert channels: mtime, atime, link counts, ...
  - Would be great to implement it in user-space as well
- HiStar: Single-level store (ala Multics / EROS)
  - All kernel objects stored on disk memory is a cache
  - No difference between disk & memory objects

## File System

- Implemented at user-level, using same objects
- Security checks separate from FS implementation



## HiStar kernel design

- Kernel operations make information flow explicit
  - Explicit operation for thread to taint itself
    - Kernel never implicitly changes labels
  - Explicit resource allocation: gates, pre-created files
    - Kernel never implicitly allocates resources
- Kernel has no concept of superuser
  - Users can explicitly grant their privileges to root
  - Root owns the top-level container

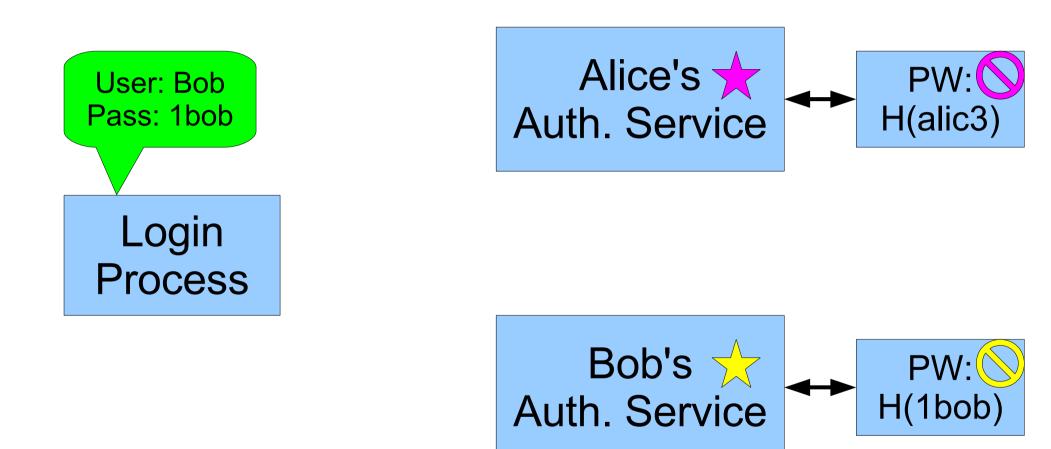
## Applications

- Many Unix applications
  - gcc, gdb, openssh, ...
- High-security applications alongside with Unix
  - Untrusted virus scanners (already described)
  - VPN/Internet data separation (see paper)
  - login with user-supplied authentication code (next)

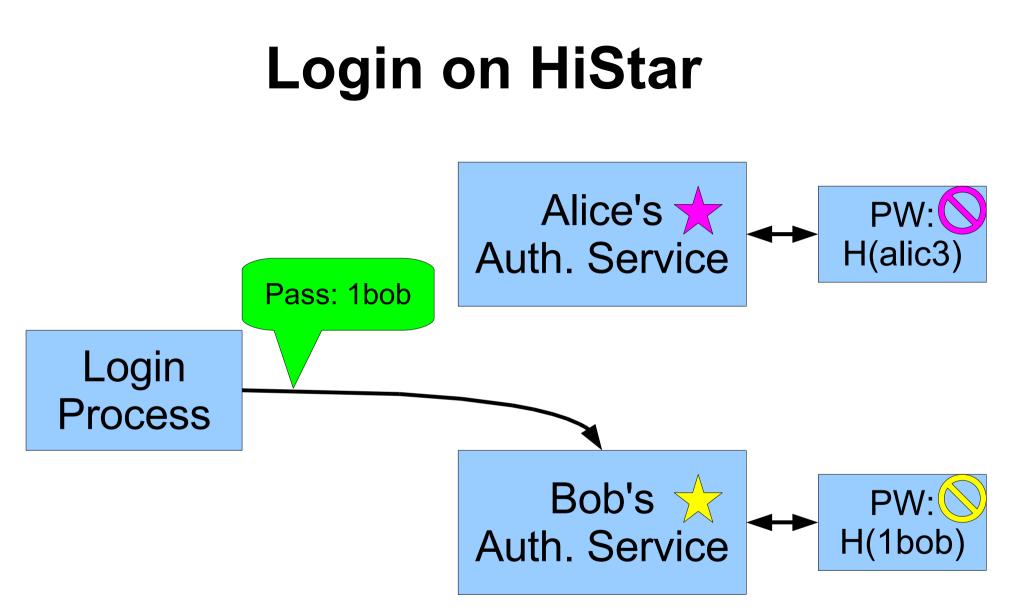
# Login on Unix

- Login must run as root
  - Only root can setuid() to grant user privileges
- Why is this bad?
  - Login is complicated (Kerberos, PAM, ...)
  - Bugs lead to complete system compromise

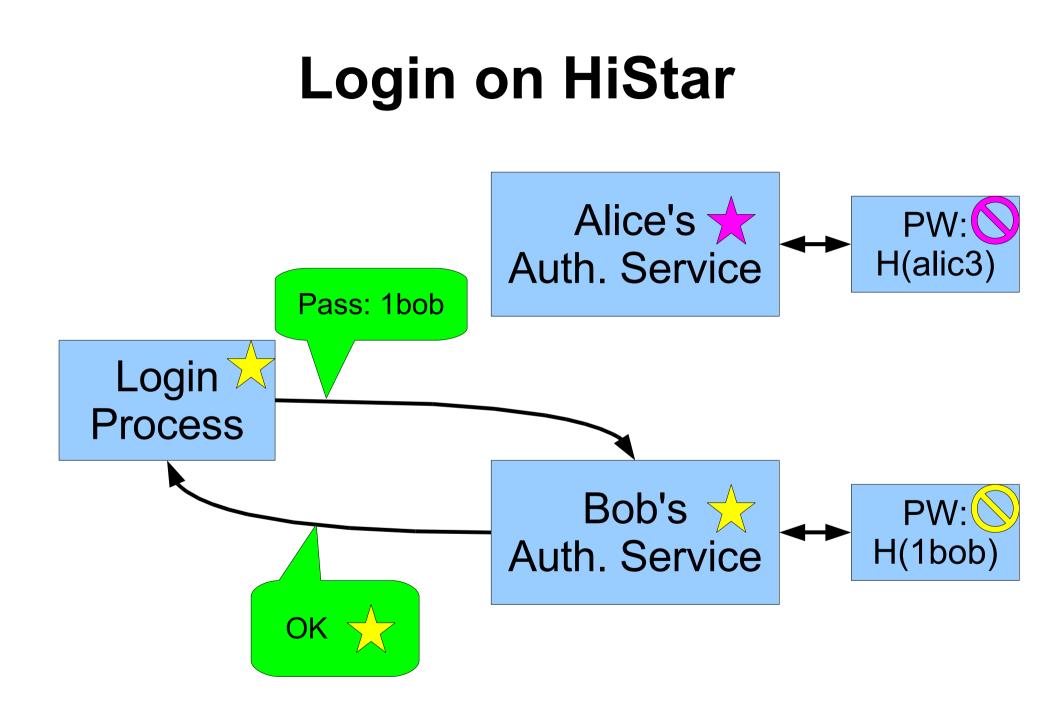
## Login on HiStar

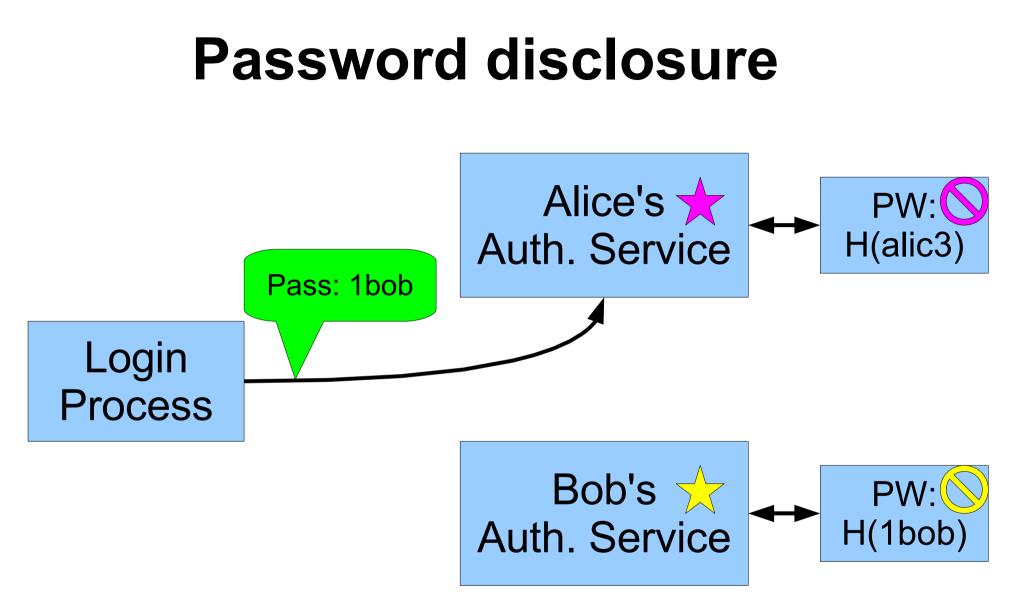


• Each user can provide their own auth. service

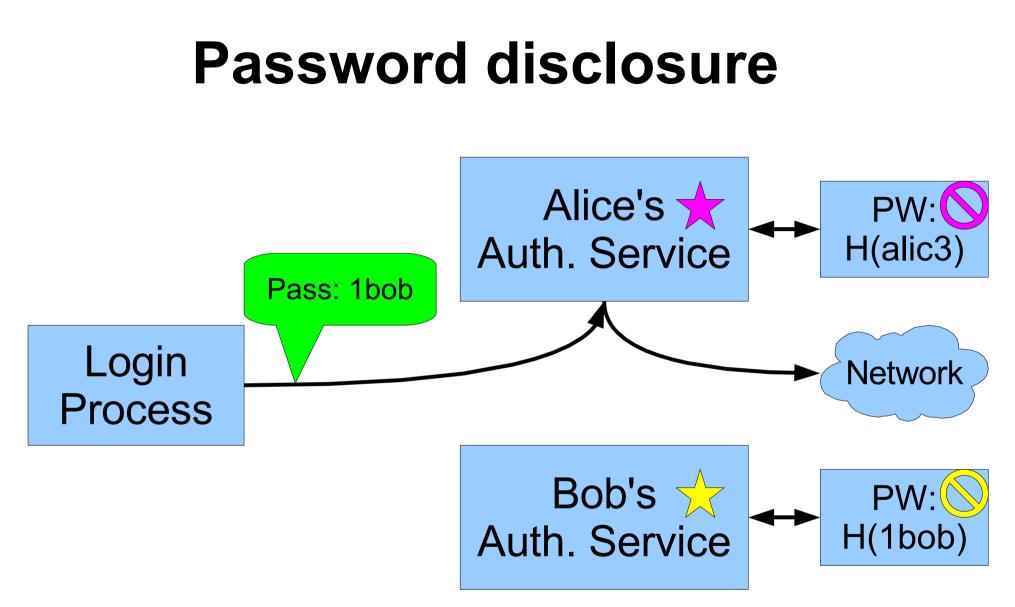


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What if Bob mistypes his username as "alice"?



What if Bob mistypes his username as "alice"?

# Avoiding password disclosure

- It's all about information flow
  - HiStar enforces:
  - "Password cannot go out onto the network"
- Details in the paper

## **Reducing trusted code**

- HiStar allows developers to reduce trusted code
  - No code with every user's privilege during login
  - No trusted code needed to initiate authentication
  - 110-line trusted wrapper for complex virus scanner
- Small kernel: 16,000 lines of code

## **HiStar Conclusion**

- HiStar reduces amount of trusted code
  - Enforce security properties on untrusted code using strict information flow control
- Kernel interface eliminates covert channels
  - Make everything explicit: labels, resources
- Unix library makes Unix information flow explicit
  - Superuser by convention, not by design

### What about Asbestos?

- Different goal: Unix vs. specialized web server
  - HiStar closes covert channels inherent in the Asbestos design (mutable labels, IPC, ...)
  - Lower-level kernel interface
    - Process vs Container+Thread+AS+Segments+Gates
    - 2 times less kernel code than Asbestos
    - Generality shown by the user-space Unix library
  - System-wide support for persistent storage
    - Asbestos uses trusted user-space file server
  - Resources are manageable
    - In Asbestos, reboot to kill runaway process

### How is this different from EROS?

- To isolate in EROS, must strictly partition the capabilities between isolated applications
- Labels enforce policy without affecting structure
  - Can impose policies on existing code (see paper)

